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*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities LLC
and Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

**NOTICE OF AGENDA FOR MATTERS SCHEDULED
FOR HEARING ON MARCH 27, 2014 AT 10:00 A.M.**

CONTESTED MATTERS

1. Notice of Motion for Order Scheduling Hearing on Trustee's Motion Affirming Application of Net Investment Method to Determination of Customer Transfers Between BLMIS Accounts (Filed: 2/27/2014) [Docket No. 5728]

Objection Filed:

2. Limited Objection to the Trustee's Motion for an Order Scheduling Hearing on Hearing on Trustee's Motion Affirming Application of Net Investment Method to Determination of Customer Transfers Between BLMIS Accounts by Helen David Chaitman for BLMIS Customers Listed on Exhibit A (Filed: 3/13/2014) [Docket No. 5835]

Reply Filed:

3. Reply to Limited Objection to Motion for Order Scheduling Hearing on Trustee's Motion Affirming Application of Net Investment Method to Determination of Customer Transfers Between BLMIS Accounts (Filed: 3/20/2014) [Docket No. 5947]

Status: This matter is going forward.

Dated: New York, New York
March 26, 2014

Respectfully submitted,

/s/ David J. Sheehan
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